MAKE-WHOLE FUNDAMENTAL CHANGE NOTICE COMMSCOPE, INC. 3.25% SENIOR SUBORDINATED CONVERTIBLE NOTES DUE 2015

NOTICE IS HEREBY GIVEN, pursuant to Section 4.05(e) of the First Supplemental Indenture (the "<u>First Supplemental Notes Indenture</u>"), dated as of May 28, 2009, as amended, to the Subordinated Indenture, dated as of May 28, 2009, by and between CommScope, Inc. ("<u>Company</u>" or "<u>Issuer</u>", as applicable) and U.S. Bank National Association, as Trustee, governing the 3.25% Senior Subordinated Convertible Notes due 2015 (the "<u>Notes</u>") issued by Issuer, that Company has entered into a merger agreement with Cedar I Merger Sub, Inc. ("<u>Merger Sub</u>"), and Cedar I Holding Company, Inc., a Delaware corporation ("<u>Parent</u>"), pursuant to which Merger Sub has merged with and into Company (the "<u>Merger</u>"). The Merger is a Make-Whole Fundamental Change (as defined in the First Supplemental Notes Indenture) and such Make-Whole Fundamental Change became effective on January 14, 2011 (such date, the "<u>Effective Time</u>").

As of the Effective Time, holders of record of common stock, par value \$0.01 per share, of Company (a "<u>Common Share</u>" or, collectively, the "<u>Common Shares</u>") (other than (i) issued and outstanding Common Shares owned by Parent, Merger Sub or any other direct or indirect wholly owned subsidiary of Parent and Common Shares owned by Company or any direct or indirect wholly owned subsidiary of Company, and in each case not held on behalf of third parties, and (ii) Common Shares that are owned by stockholders who have perfected and not withdrawn a demand for, or lost their right to, appraisal pursuant to Section 262 of the Delaware General Corporation Law with respect to such Common Shares (the "<u>Dissenting Shares</u>" and, together with the Common Shares referred to in the immediately preceding clause (i), the "<u>Excluded Shares</u>")) are entitled to receive \$31.50 per Common Shares (other than Excluded Shares). There is no requirement for a Holder to tender or convert its Notes as a result of the Make-Whole Fundamental Change and any Holder may retain its Notes.

Holders (as defined in the First Supplemental Notes Indenture) of Notes as of the Effective Time may elect to convert their Notes in connection with such Make-Whole Fundamental Change pursuant to the terms and conditions of the First Supplemental Notes Indenture.

CommScope, Inc., as Issuer

By: U.S. Bank National Association, As Trustee or Agent

Date: January 18, 2011